

Representative Companies



The Philadelphia Securities Association is presently seeking and accepting qualified new members to the organization.

To complete the online application, please visit our website.

Membership fees are \$200 per year, which includes all luncheon events, Summer Social, and the Annual Dinner.

Contact Us



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ETHICS | EDUCATION | PROFESSIONAL EXCELLENCE



THE
PHILADELPHIA
SECURITIES
ASSOCIATION

EST. 1929

Welcome to PSA

The Philadelphia Securities Association was founded in October 1929 with the purpose to promote and provide a platform for the distribution of corporate and investment knowledge among its members. The organization is committed to upholding the utmost ethical standards in the conduct of the investment business.

Membership is open to all individuals who manage money for institutions, foundations, and high-net-worth individuals. The PSA has a limit of 400 members. After this, there will be a waiting list for new members to join.

Current membership includes all facets of the business such as registered representatives, registered traders, mutual fund and hedge fund managers, strategists, analysts, securities lawyers, insurance agents, and accredited investors. Collectively, PSA members oversee investable assets exceeding \$7 billion.

Mission Statement

At the Philadelphia Securities Association, our mission is to promote the skills and investment philosophy of our members while upholding the highest ethical standards. We strive to facilitate a collaborative learning environment, uniting Financial Advisors, their clients, and potential investors. Dedicated to maintaining integrity and fostering financial well-being for all, we provide comprehensive education on investing, investments, and financial planning, empowering informed decision-making within the investing community.

Luncheon Meetings

Our informational luncheon meetings are held at the historic and prestigious Union League of Philadelphia, in the heart of Philadelphia's business, financial, and hotel district.

During these meetings, a reception is held where members may meet with presenters informally. A luncheon and presentation follow this, along with a Q&A session. If the company's representatives' schedule permits, they may remain to answer questions individually and meet with those members who do not have pressing afternoon commitments. Prior to, and after the meeting, attendees may meet with management on an informal basis.

The PSA calendar of events is posted on the PSA website, which is where our members can register for their attendance. Email alerts are sent to the membership when new events are announced and confirmed.

We normally have between 20 to 30 corporate luncheon presentations per year. Some of our events are held after business hours but the majority are luncheon presentations.

We encourage our members to attend as many presentations as possible.

Special Events

All members are welcome to join our annual social events at no additional cost.

PSA Summer Golf Outing- held in local Philadelphia area country clubs. In previous years, the event has been held at Manufacturers, The Union League Golf at Torresdale, Tavistock, Llanerich and Merion.

Annual Dinner & Elections- Annual dinner and elections are held at the Union League in the Fall.

PSA encourages collaboration among diverse stakeholders in the Philadelphia investment and securities business. We recognize the value of internal relationships with other educational financial entities, fostering an environment of continuous learning and growth.

